MEDICAL HISTORY QUESTIONNAIRE: CORONARY ARTERY DISEASE

Client Name: ____________________ Date: ____________

Gender: ☐ Male ☐ Female Height: ____________ Weight: ____________

Tobacco Usage:
- ☐ Never
- ☐ Former Date Stopped: ____________
- ☐ Current Type: ____________

Coverage Information:

Type: ☐ Term ☐ UL ☐ IUL ☐ WL ☐ VUL ☐ Survivorship

Face Amount: ____________

Premium Tolerance: ____________

Proposed Insured's Existing Insurance			
Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. List the date(s) of diagnosis: ____________
2. Type of Coronary Artery Disease: ____________
3. Does the client's family have a history of heart disease? ☐ No ☐ Yes, list family members and details

____

____

____

4. Has the client had either of the following?

Bypass Surgery:	☐ No	☐ Yes	If Yes, date: ____________
Coronary Angioplasty:	☐ No	☐ Yes	If Yes, date: ____________
Heart Attack:	☐ No	☐ Yes	If Yes, date: ____________
Heart Failure:	☐ No	☐ Yes	If Yes, date: ____________
Valve Surgery:	☐ No	☐ Yes	If Yes, date: ____________

5. Has the client had any of the following?

☐ Abnormal lipid levels	☐ Carotid Disease	☐ Cerebrovascular Disease
☐ Diabetes	☐ Elevated Homosyteine	☐ High Blood Pressure
☐ Irregular Heartbeat	☐ Overweight	☐ Peripheral Vascular Disease

6. Please list current medications:

Name of Medication	Dosage	Reason

7. Are there any other health issues? (Additional Questionnaires may be required) ☐ No ☐ Yes

If yes, please provide details: ____________

____

____

____